

Goldman Sachs Asset Management (India) Private Limited
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September 12, 2016

Listing Department
BSE Ltd.
25th Floor, P. J. Towers
Dalal Street
Fort
Mumbai 400 001

Kind Attn: Mr. Mangesh Tayde

Dear Sir,

Re: Goldman Sachs Mutual Fund – Transfer of Schemes - Dispatch of Exit option letters to unitholders

Further to our letter dated August 22, 2016, we would like to inform you that the exit option letters have been sent to the unitholders as of September 1, 2016 for the Schemes as listed in Annexure A hereto.

A copy of the exit option letter is enclosed herewith for your ready reference. Also please note that post completion of the Transaction certain schemes transferred from Goldman Sachs Mutual Fund will be merged with certain schemes of Reliance Mutual Fund, while certain schemes of Reliance Mutual Fund will be merged with certain schemes transferred from Goldman Sachs Mutual Fund, details of which are set out in the exit option letter.

Thanking You.

Yours faithfully,
for Goldman Sachs Asset Management (India) Pvt. Ltd.


Gautam Rathor
Compliance Officer

Encl: Exit Option Letter



Annexure A		
Sr.No	Scheme Name	ISIN
1)	Goldman Sachs Nifty Exchange Traded Scheme (GS Nifty BeES)	INF732E01011
2)	Goldman Sachs Nifty Junior Exchange Traded Scheme (GS Junior BeES)	INF732E01045
3)	Goldman Sachs Banking Index Exchange Traded Scheme (GS Bank BeES)	INF732E01078
4)	Goldman Sachs PSU Bank Exchange Traded Scheme (GS PSU Bank BeES)	INF732E01110
5)	Goldman Sachs S&P CNX Nifty Shariah Index Exchange Traded Scheme (GS S&P Shariah BeES)	INF732E01128
6)	Goldman Sachs Infrastructure Exchange Traded Scheme (GS Infra BeES)	INF732E01268
7)	Goldman Sachs Hang Seng Exchange Traded Scheme (GS Hang Seng BeES)	INF732E01227
8)	Goldman Sachs Liquid Exchange Traded Scheme (GS Liquid BeES)	INF732E01037
9)	Goldman Sachs Gold Exchange Traded Scheme (GS Gold BeES)	INF732E01102
10)	CPSE ETF	INF457M01133

