

Goldman Sachs Trustee Company (India) Private Limited
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Goldman
Sachs

August 22, 2016

To,
BSE Limited (*Formerly known as the Bombay Stock Exchange Limited*)
25th Floor, PJ Towers,
Dalal Street, Mumbai 400001

Kind Attn: Mr. Mangesh Tayde

Dear Sir / Madam

Re: Goldman Sachs Mutual Fund – Transfer of Schemes - Record date for sending Exit Option Letters to unitholders

Goldman Sachs Asset Management (India) Private Limited (asset manager to Goldman Sachs Mutual Fund) has received approval from the Securities and Exchange Board of India on May 04, 2016 and other regulatory approvals to transfer the trusteeship, management and administration of all its schemes to Reliance Nippon Life Asset Management Limited (formerly Reliance Capital Asset Management Limited) and Reliance Capital Trustee Co. Limited (collectively, "**Reliance**"), the asset manager and the trustee company of Reliance Mutual Fund respectively ("**Transaction**"). The Board of Directors of Goldman Sachs Trustee Company (India) Private Limited (Trustees to Goldman Sachs Mutual Fund) vide a circular resolution have approved the 'record date', for sending exit option letters to unitholders of the schemes mentioned in **Annexure A** in connection with the Transaction to be September 01, 2016. We request you to take the same on record.

It is clarified that pursuant to the Transaction, Reliance will separately approach BSE for recording the changes in the names of as well as in the details of the issuer of the said schemes.

Thanking You.

Yours faithfully,

For Goldman Sachs Trustee Company (India) Private Limited
(Trustee to Goldman Sachs Mutual Fund)


Sanjay Gaitonde
Authorised Signatory

Annexure A

Sr.No	Scheme Name	ISIN
1)	Goldman Sachs Nifty Exchange Traded Scheme (GS Nifty BeES)	INF732E01011
2)	Goldman Sachs Nifty Junior Exchange Traded Scheme (GS Junior BeES)	INF732E01045
3)	Goldman Sachs Banking Index Exchange Traded Scheme (GS Bank BeES)	INF732E01078
4)	Goldman Sachs PSU Bank Exchange Traded Scheme (GS PSU Bank BeES)	INF732E01110
5)	Goldman Sachs CNX Nifty Shariah Index Exchange Traded Scheme (GS Shariah BeES)	INF732E01128
6)	Goldman Sachs Infrastructure Exchange Traded Scheme (GS Infra BeES)	INF732E01268
7)	Goldman Sachs Hang Seng Exchange Traded Scheme (GS Hang Seng BeES)	INF732E01227
8)	Goldman Sachs Liquid Exchange Traded Scheme (GS Liquid BeES)	INF732E01037
9)	Goldman Sachs Gold Exchange Traded Scheme (GS Gold BeES)	INF732E01102
10)	CPSE ETF	INF457M01133