



**Asset  
Management**

**GOLDMAN SACHS TRUSTEE COMPANY (INDIA) PRIVATE LIMITED  
(Trustee of Goldman Sachs Mutual Fund)**

**951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi,  
Mumbai 400 025**

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**NOTICE**

Notice is hereby given that a meeting of the unit holders of Goldman Sachs Derivative Fund (GSDF) and Goldman Sachs Equity & Derivatives Opportunities Fund (GSEDOF) will be held on Wednesday, January 2, 2013 at 9.30 a.m. at the registered office of Goldman Sachs Mutual Fund situated at 951-A Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025 to transact the following business:

"To approve by simple majority of the unit holders present and voting at the meeting, a resolution for authorizing Mr. Sanjay Gaitonde, Chief Administrative Officer of Goldman Sachs Asset Management (India) Private Limited, to take steps for winding down of GSDF and GSEDOF."

The advent of technology in the stock markets has considerably reduced the time required to take advantage of price anomalies available between the cash and derivatives market. This has resulted in arbitrage opportunities shrinking drastically over the years. This together with scheme's performance profile has resulted in sharp reduction in demand for both the schemes. Hence, the Trustees of GSMF have decided to wind up both the schemes as the outlook for arbitrage opportunities is not encouraging. The schemes will stand wound down as on January 3, 2013.

Please note that on and from the date of the publication of this notice, the trustee and the asset management company shall:

- i. Cease to carry on any business activities in respect of GSDF and GSEDOF
- ii. Cease to create or cancel units in GSDF and GSEDOF
- iii. Cease to issue or redeem units in GSDF and GSEDOF

A unit holder whose name appears on the record of unit holders at the close of business hours on December 31, 2012 (except in respect of whose investments the status of realization of subscription instrument is not available with GSMF) shall be entitled to attend and vote at the meeting. If none of the unit holders is present at the meeting, Mr. Sanjay Gaitonde, Chief Administrative Officer of Goldman Sachs Asset Management (India) Private Limited shall assume the authority to take steps for winding up of the schemes. Please note that the sale of units is suspended in the schemes from the date of publication of this notice.

**For Goldman Sachs Trustee Company (India) Private Limited  
(Trustee of Goldman Sachs Mutual Fund)**

**Place: Mumbai**

**Date: December 28, 2012**

**Sd/-**

**Director**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**