GOLDMAN SACHS MUTUAL FUND 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Tel (9122) 6616 9000 Fax: (9122) 6616 9001, Toll Free: 1800 266 1220 E-mail us at <u>gsamindia@gs.com</u>. Visit us at <u>www.gsam.in;</u> CIN: U67190MH2008FTC179910

NOTICE

Notice is hereby given that the 'Tap Structure' under the scheme CPSE ETF will be suspended for the calendar quarter ending December 31, 2014.

For Goldman Sachs Asset Management (India) Private Limited (Investment Manager of Goldman Sachs Mutual Fund)

Sd/-Sanjiv Shah Chief Executive Officer

September 22, 2014

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.