GOLDMAN SACHS MUTUAL FUND

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NOTICE

Notice is hereby given that the 'Tap Structure' under the scheme CPSE ETF will be suspended for the calendar quarter ending March 31, 2015.

For Goldman Sachs Asset Management (India) Private Limited (Investment Manager of Goldman Sachs Mutual Fund)

Sd/-Sanjiv Shah Chief Executive Officer

December 22, 2014

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.