



GOLDMAN SACHS MUTUAL FUND

951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025

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Asset
Management

NOTICE CUM ADDENDUM

Addendum to the Scheme Information Document of the Schemes of Goldman Sachs Mutual Fund

Unit holders / investors are requested to note that the following location shall be an additional Official Points of Acceptance only for the Schemes in the form of Exchange Traded Funds (ETFs) of Goldman Sachs Mutual Fund (the Fund) i.e. (1) Goldman Sachs Nifty Exchange Traded Scheme (GS Nifty BeES) (2) Goldman Sachs Nifty Junior Exchange Traded Scheme (GS Junior BeES) (3) Goldman Sachs Banking Index Exchange Traded Scheme (GS Bank BeES) (4) Goldman Sachs Gold Exchange Traded Scheme (GS Gold BeES) (5) Goldman Sachs PSU Bank Exchange Traded Scheme (GS PSU Bank BeES) (6) Goldman Sachs S&P CNX Nifty Shariah Index Exchange Traded Scheme (GS S&P Shariah BeES) (7) Goldman Sachs Hang Seng Exchange Traded Scheme (GS Hang Seng BeES) (8) Goldman Sachs Infrastructure Exchange Traded Scheme (GS Infra BeES) and (9) Goldman Sachs Liquid Exchange Traded Scheme (GS Liquid BeES), with effect from November 14, 2011:

Goldman Sachs Asset Management (India) Private Limited
951-A, Rational House, Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025

Unit holders / investors are requested to refer to the website of the Fund and the Application Forms for the complete list of Official Points of Acceptance for ETFs. This addendum shall form an integral part of the Scheme Information Document of the abovementioned Schemes of Goldman Sachs Mutual Fund as amended from time to time.

For Goldman Sachs Asset Management (India) Private Limited
(Investment Manager for Goldman Sachs Mutual Fund)

Sd/-

Place: Mumbai
Date : November 11, 2011

Sanjay Gaitonde
Chief Administrative Officer

Statutory Details: Goldman Sachs Mutual Fund in India has been set up as a trust by Goldman Sachs Asset Management L.P (liability restricted to the seed corpus of Rs. 1 lac) with Goldman Sachs Trustee Company (India) Private Limited as the Trustee (Trustee under the Indian Trusts Act 1882) and with Goldman Sachs Asset Management (India) Pvt. Ltd. as the Investment Manager. ● **Scheme Classification and investment objective:** ● **GS Nifty BeES** is an open ended index scheme, listed on the Exchange in the form of an Exchange Traded Fund with an investment objective to provide investment returns that, before expenses, closely correspond to the total returns of the securities as represented by the S&P CNX Nifty Index. ● **GS Junior BeES** is an open ended index scheme, listed on the Exchange in the form of an Exchange Traded Fund with an investment objective to provide returns that, before expenses, closely correspond to the returns of the securities as represented by the CNX Nifty Junior Index. ● **GS Liquid BeES** is an open ended liquid scheme, listed on the Exchange in the form of an Exchange Traded Fund with daily dividend and compulsory reinvestment of dividend with an investment objective to seek to provide current income, commensurate with relatively low risk while providing a high level of liquidity, primarily through a portfolio of Treasury Bills, Government Securities, Collateralised Borrowing & Lending Obligation (CBLO) / similar instruments, Repos & Reverse Repos and other Money Market Instruments. ● **GS Bank BeES** is an open ended index scheme, listed on the Exchange in the form of an Exchange Traded Fund with an investment objective to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by CNX Bank Index. ● **GS Gold BeES** is an open ended scheme, listed on the Exchange in the form of an Exchange Traded Fund investing in physical Gold with an objective to provide returns that, before expenses, closely correspond to the returns provided by domestic price of gold through physical gold. ● **GS PSU Bank BeES** is an open ended index scheme, listed on the Exchange in the form of an Exchange Traded Fund with an investment objective to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the CNX PSU Bank Index. ● **GS S&P Shariah BeES** is an open ended index scheme, listed on the Exchange in the form of an Exchange Traded Fund with an investment objective to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the S&P CNX Nifty Shariah Index by investing in securities which are constituents of S&P CNX Nifty Shariah Index in the same proportion as in the Index. ● **GS Hang Seng BeES** is an open ended index scheme, investing in overseas securities, listed on the Exchange in the form of an Exchange Traded Fund with an investment objective to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by Hang Seng Index of Hang Seng Data Services Limited, by investing in the securities in the same proportion as in the Index. ● **GS Infra BeES** is an open ended index scheme, listed on the Exchange in the form of Exchange Traded Fund with an investment objective to provide returns that, before expenses, closely correspond to the total returns of the securities as represented by the CNX Infrastructure Index by investing in the securities in the same proportion as in the Index. **Risk Factors: All investments in mutual funds and securities are subject to market risks and the NAV of the Schemes may go up or down depending upon the factors and forces affecting the securities/bullion market, respectively, including the fluctuations in the interest rates. There can be no assurance that Schemes' investment objectives will be achieved. The past performance of the mutual funds Schemes managed by the Goldman Sachs Group and its affiliates is not necessarily indicative of future performance of the Schemes. GS Nifty BeES, GS Junior BeES, GS Liquid BeES, GS Bank BeES, GS Gold BeES, GS PSU Bank BeES, GS S&P Shariah BeES, GS Hang Seng BeES, and GS Infra BeES are only the names of the Schemes and does not in any manner indicate either the quality of the Schemes or their future prospects and returns. Please read the Scheme Information Document and Statement of Additional Information before investing.**