



**Asset
Management**

GOLDMAN SACHS MUTUAL FUND

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NOTICE CUM ADDENDUM

Addendum to the Scheme Information Document(s)/Statement of Additional Information/ Key Information Memorandum(s) (as applicable) of Scheme(s) of Goldman Sachs Mutual Fund

NOTICE is hereby given that, Goldman Sachs Trustee Company (India) Private Limited, the Trustee to Goldman Sachs Mutual Fund ("the Fund"), has decided to carry out the following changes to Scheme Information Document(s)(SID)/ Key Information Memorandum(s) (KIM) and Statement of Additional Information (as applicable) of Goldman Sachs Mutual Fund:

(A) Deduction of Transaction charges for investments through distributors/agents:

Investors are requested to note that pursuant to SEBI Circular No. Cir/IMD/DF/13/2011 dated August 22, 2011, Goldman Sachs Asset Management (India) Pvt. Ltd. (AMC)/the Fund shall deduct transaction charges as per the following details from the subscription amount with effect from November 01, 2011. The amount so deducted shall be paid to the empanelled distributor/agent of the investor (in case the empanelled distributor/agent has "opted in" to receive the transaction charge) and the balance shall be invested.

(i) First Time Investor in mutual funds:

Transaction charge of Rs. 150/- for subscription of Rs. 10,000/- and above will be deducted from the subscription amount and paid to the distributor/agent of the first time investor and the balance shall be invested.

(ii) Existing Investor in mutual funds:

Transaction charge of Rs. 100/- per subscription of Rs. 10,000/- and above will be deducted from the subscription amount and paid to the distributor/agent of the investor and the balance shall be invested.

However, transaction charges in case of investments through Systematic Investment Plan (SIP) or Value Averaging Investment Plan (VIP) shall be deducted only if the total commitment (i.e. amount per SIP/VIP installment x No. of installments) amounts to Rs. 10,000/- or more. The Transaction Charges shall be deducted after the 1st installment in 4 equal installments.

(iii) Transaction charges shall not be deducted for:

- (a) purchases/subscriptions for an amount less than Rs. 10,000/-;
- (b) transaction other than purchases/subscriptions relating to new inflows such as Switch/STP/SWAP/DTP/Value Averaging Transfer Plan (VTP), etc.
- (c) purchases/subscriptions made directly with the Fund (i.e. not through any distributor/agent).
- (d) Purchases/Subscriptions carried out through Stock Exchange mechanism.

The above provisions shall not be applicable for units of Exchange Traded Funds bought from the Fund directly or on the capital market segment of stock exchanges.

The above revision will be implemented prospectively and shall remain in force till further notice. All other terms and conditions of the Scheme Information Document(s)/ Statement of Additional Information/Key Information Memorandum(s) will remain unchanged.

This addendum shall form an integral part of the Scheme Information Document(s)/Statement of Additional Information/Key Information Memorandum(s) of the Scheme(s) of Goldman Sachs Mutual Fund as amended from time to time. The Trustees reserve the right to change/modify the features of above mentioned provisions.

**For Goldman Sachs Asset Management (India) Private Limited
(Investment Manager for Goldman Sachs Mutual Fund)**

Sd/-

Place: Mumbai
Date : October 31, 2011

Sanjiv Shah
Co-Chief Executive Officer

Risk Factors: All investments in mutual funds and securities are subject to market risks and the NAVs of the schemes may go up or down depending upon the factors and forces affecting the securities market including the fluctuations in the interest rates. There can be no assurance that schemes' investment objectives will be achieved. The past performance of the mutual funds managed by the Goldman Sachs Group and its affiliates is not necessarily indicative of future performance of the schemes. Please read the Scheme Information Document and Statement of Additional Information before investing. NAV of the Schemes will react to the securities market/bullion market movements. Investment in mutual fund units involve investment risk such as trading volumes, settlement risk, liquidity risk, default risk including possible loss of capital. Statutory Details: Goldman Sachs Mutual Fund in India has been set up as a trust by Goldman Sachs Asset Management L.P (liability restricted to the seed corpus of Rs. 1 lac) with Goldman Sachs Trustee Company (India) Private Limited as the Trustee (Trustee under the Indian Trusts Act 1882) and with Goldman Sachs Asset Management (India) Pvt. Ltd. as the Investment Manager.