

I. Addendum to the Scheme Information Document (SID) & Key Information Memorandum (KIM) of Goldman Sachs Nifty Exchange Traded Scheme (GS Nifty BeES), Goldman Sachs S&P CNX Nifty Shariah Index Exchange Traded Scheme, Goldman Sachs S&P CNX 500 Fund & Goldman Sachs India Equity Fund

Pursuant to India Index Services & Products Limited Press Release dated February 11, 2013 on expiry of licensing arrangement with Standard & Poor's Financial Services LLC (S&P), the trademark 'S&P' shall not be used henceforth. In light of the same, Investors / Unit holders are advised to take note of the following change:

1. Revision in the name of benchmark indices as per below:

Sr. No.	Name of the Scheme	Existing Benchmark Index	Revised Benchmark Index
1	GS Nifty BeES	S&P CNX Nifty Index	CNX Nifty Index
2	GS S&P Shariah BeES	S&P CNX Nifty Shariah Index	CNX Nifty Shariah Index
3	GS S&P CNX 500 Fund	S&P CNX 500 Index	CNX 500 Index
4	GS India Equity Fund	S&P CNX 500 Index	CNX 500 Index

2. Revision in the name of the schemes:

Sr. No.	Existing name of the Scheme	Revised name of the scheme
1	Goldman Sachs S&P CNX Nifty Shariah Index Exchange Traded Scheme (GS S&P Shariah BeES)	Goldman Sachs CNX Nifty Shariah Index Exchange Traded Scheme (GS Shariah BeES)
2	Goldman Sachs S&P CNX 500 Fund	Goldman Sachs CNX 500 Fund

All other references to the Benchmark Index in the SID(s) and KIM(s) shall be construed as a reference to the Revised Benchmark Index. It is clarified that there is no change in the benchmark indices or the scheme other than the revision in the names.

II. Addendum to the Scheme Information Document (SID) & Key Information Memorandum (KIM) of all the Schemes of Goldman Sachs Mutual Fund

Investors / Unit holders are advised to take note of the following changes:

Restriction on investments by persons resident in Canada

Neither the Schemes (Schemes) of Goldman Sachs Mutual Fund (GSMF) nor Goldman Sachs Asset Management (India) Private Limited, the Investment Manager of the Schemes are registered in any jurisdiction in Canada and Units of the Schemes have not been qualified for sale in any Canadian jurisdiction under any applicable Canadian or Canadian jurisdictional securities laws. Therefore, Units of the Schemes of GSMF may not be directly or indirectly offered or sold in Canada or for the benefit of residents thereof. GSMF may require subscribers to the Schemes to declare that they are not Canadian residents (as defined under any applicable laws) and are not applying for Units on behalf of any Canadian residents. If an existing Investor becomes a Canadian resident after purchasing Units of any Scheme of GSMF, that Investor must notify GSMF that they have become a Canadian resident, and will not be able to purchase any additional Units of the Scheme(s). Accordingly, no applications for investment (fresh purchases, additional purchase and switches/SIP/STP/VTP) will be accepted from persons resident in Canada.

Goldman Sachs Asset Management (India) Private Limited affirms that at no time prior to the date of this addendum has it actively solicited investments in the Schemes from any Canadian residents, and that it does not currently actively solicit any investments in the Schemes from any Canadian residents, and does not intend to in the future.

This addendum shall form an integral part of the respective SIDs/KIMs of Goldman Sachs Mutual Fund as amended from time to time. The Trustees reserve the right to change/modify the features of above mentioned provisions. The above revisions shall remain in force until further notice. All other terms and conditions of the SIDs and/or KIMs of the Schemes of GSMF, read with the addenda issued from time to time will remain unchanged.

**For Goldman Sachs Asset Management (India) Private Limited
(Investment Manager of Goldman Sachs Mutual Fund)**

Place : Mumbai
February 16, 2013

**Sanjiv Shah
Co-Chief Executive Officer**