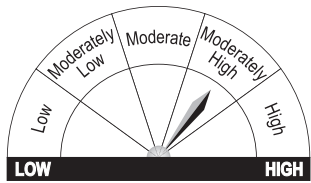
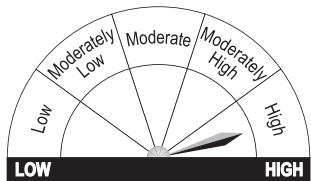
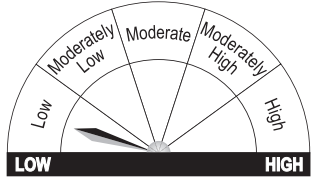


**Addendum to (A) the Combined Scheme Information Document (SID) and Combined Key Information Memorandum (KIM) of Exchange Traded Funds (ETF Schemes), (B) the Combined SID and Combined KIM of Goldman Sachs India Equity Fund (GSIEF) and Goldman Sachs CNX 500 Fund (GS CNX 500), and (C) SID and KIM of CPSE ETF of Goldman Sachs Mutual Fund**

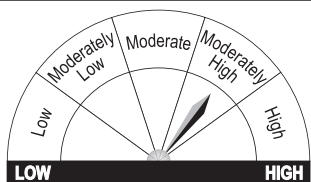
Investors / Unit holders are advised to note that the "Product Label" sections of each of the following SIDs and KIMs shall be replaced as set out below:

1. Combined SID and Combined KIM of ETF Schemes:

Name of Schemes	This product is suitable for investors who are seeking*:	Riskometer
GS Nifty BeES	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in securities covered by CNX Nifty Index.</li> </ul>	 <p>Investors understand that their principal will be at Moderately High Risk.</p>
GS Junior BeES	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in securities covered by CNX Nifty Junior Index.</li> </ul>	
GS Shariah BeES	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in securities covered by CNX Nifty Shariah Index.</li> </ul>	
GS Gold BeES	<ul style="list-style-type: none"> <li>portfolio diversification through asset allocation.</li> <li>investment in Physical Gold.</li> </ul>	
GS Bank BeES	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in securities covered by CNX Bank Index.</li> </ul>	 <p>Investors understand that their principal will be at High Risk.</p>
GS PSU Bank BeES	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in securities covered by CNX PSU Bank Index.</li> </ul>	
GS Hang Seng BeES	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in securities covered by Hang Seng Index.</li> </ul>	
GS Infra BeES	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in securities covered by CNX Infrastructure Index.</li> </ul>	
GS Liquid BeES	<ul style="list-style-type: none"> <li>current income with high degree of liquidity.</li> <li>investment in Money Market and Debt Instruments.</li> </ul>	 <p>Investors understand that their principal will be at Low Risk.</p>

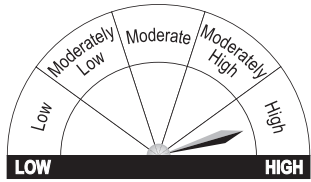
\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

2. Combined SID and Combined KIM of GSIEF and GS CNX 500:

Name of Schemes	This product is suitable for investors who are seeking*:	Riskometer
Goldman Sachs India Equity Fund (GSIEF)	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in equity and equity-related securities, debt securities and money market instruments.</li> </ul>	 <p>Investors understand that their principal will be at Moderately High Risk.</p>
Goldman Sachs CNX 500 Fund (GS CNX 500)	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in securities covered by CNX 500 Index.</li> </ul>	

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

3. SID and KIM of CPSE ETF:

Name of Scheme	This product is suitable for investors who are seeking*:	Riskometer
CPSE ETF	<ul style="list-style-type: none"> <li>long-term capital appreciation.</li> <li>investment in securities covered by CPSE Index.</li> </ul>	 <p>Investors understand that their principal will be at High Risk.</p>

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

**Addendum to the Combined SID and Combined KIM of Exchange Traded Funds (ETF Schemes)**

Investors / Unit holders are advised to note that the Creation Unit Sizes of certain Schemes as set out in the SID and KIM of the ETF Schemes are amended as set out below:

No.	Scheme Name	Existing Creation Unit Size (Units)	Revised Creation Unit Size (Units)
1	GS Nifty BeES	10000	5000
2	GS Bank BeES	10000	1000
3	GS PSU Bank BeES	10000	5000
4	GS Hang Seng BeES	10000	2500
5	GS Infra BeES	10000	5000

This addendum shall form an integral part of the respective SIDs/ KIMs of GSMF as amended from time to time. The Trustees reserve the right to change/modify the features of above mentioned provisions. The above revisions shall remain in force until further notice. All other terms and conditions of the SIDs/ KIMs of the Schemes of GSMF, read with the addenda issued from time to time will remain unchanged.

This addendum is effective August 31, 2015.

**For Goldman Sachs Asset Management (India) Private Limited  
(Investment Manager of Goldman Sachs Mutual Fund)**

Place : Mumbai  
Date : August 27, 2015

Sd/-  
**Sanjiv Shah**  
Chief Executive Officer

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**