

**Goldman
Sachs**

**Asset
Management**

GOLDMAN SACHS MUTUAL FUND

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Addendum to (A) the Combined SID and Combined KIM of Exchange Traded Funds (ETF Schemes), (B) the Combined SID and Combined KIM of Goldman Sachs India Equity Fund (GSIEF) and Goldman Sachs CNX 500 Fund (GS CNX 500), (C) the SID and KIM of the CPSE ETF and (D) SID and KIM of Goldman Sachs Short Term Fund (GSSTF) of Goldman Sachs Mutual Fund

Pursuant to SEBI letter dated January 22, 2015 on surrender of PMS Registration Certificate No.PM/INP00004292;

The following paragraph shall stand deleted from the section on 'Special Considerations' of the Combined SIDs of the ETF Schemes, GSIEF & GS CNX 500 and SIDs of CPSE ETF and GSSTF:

Pursuant to Regulation 24(b) of SEBI Regulations, the AMC has obtained a no objection letter from SEBI for providing portfolio management services under the SEBI (Portfolio Managers) Regulations) 1993. The AMC confirms that in providing such portfolio management services to its clients there will be no conflict of interest with the activities of the Mutual Fund.

This addendum shall form an integral part of the respective SIDs/KIMs of Goldman Sachs Mutual Fund as amended from time to time. The Trustees reserve the right to change/modify the features of above mentioned provisions. The above revisions shall remain in force until further notice. All other terms and conditions of the SIDs and/or KIMs of the Schemes of GSMF, read with the addenda issued from time to time will remain unchanged.

**For Goldman Sachs Asset Management (India) Private Limited
(Investment Manager of Goldman Sachs Mutual Fund)**

Sd/-

Place : Mumbai

Sanjiv Shah

Date : February 03, 2015

Chief Executive Officer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.