

Asset Management

GOLDMAN SACHS MUTUAL FUND

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Addendum to the Statement of Additional Information (SAI), Combined SID and Combined KIM of Goldman Sachs India Equity Fund (GSIEF) and Goldman Sachs CNX 500 Fund (GS CNX 500) and SID and KIM of Goldman Sachs Short Term Fund (GSSTF) of Goldman Sachs Mutual Fund.

The following addition is made to (A) the section on 'Mechanism for transactions through clearing members of the registered Stock Exchanges and Depository Participants of registered Depositories' of the SAI; (B) the section on 'Where can the applications for Subscription/Redemption/Switches be submitted?' under the 'Ongoing Offer Details' section of the Combined SID of GSIEF and GS CNX 500; and (C) the section on 'Where can the applications for Subscription/Redemption/Switches be submitted?' under the 'Ongoing Offer Details' section of the SID of GSSTF:

SEBI, pursuant to its Circular No.CIR/MRD/DSA/32/2013 dated October 4, 2013 extended the above facility for purchasing and redeeming mutual fund units through the stock exchange platform to mutual fund distributors (registered with the Association of Mutual Funds in India and permitted by the concerned stock exchange) enabling such mutual fund distributors to use recognised stock exchanges' infrastructure to purchase and redeem mutual fund units directly from the Fund/AMC on behalf of their clients who hold the units in demat form. SEBI, pursuant to its Circular No.CIR/MRD/DSA/33/2014 dated December 9, 2014 extended this facility to non demat unit holders as well. As a result demat as well as non demat investors may now redeem and purchase units through mutual fund distributors registered with the Association of Mutual Funds in India and permitted by the concerned stock exchange through the stock exchange platform.

This addendum shall form an integral part of the respective SIDs/KIMs of Goldman Sachs Mutual Fund as amended from time to time. The Trustees reserve the right to change/modify the features of above mentioned provisions. The above revisions shall remain in force until further notice. All other terms and conditions of the SIDs and/or KIMs of the Schemes of GSMF, read with the addenda issued from time to time will remain unchanged.

This addendum is effective December 27, 2014.

For Goldman Sachs Asset Management (India) Private Limited (Investment Manager of Goldman Sachs Mutual Fund)

Sd/-

Place : Mumbai Sanjiv Shah
Date : December 26, 2014 Chief Executive Officer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.